



## Press release

18/04/2025 – 8.00 am  
Regulated information  
Inside information

### FINAL RESULTS OF THE VOLUNTARY PUBLIC TAKEOVER BID ON EXMAR NV LAUNCHED BY SAVEREX NV

The reopening of the acceptance period of the voluntary public takeover bid launched by Saverex NV (the "Bidder") for all shares issued by Exmar NV ("Exmar" or the "Target") not already owned by it or persons affiliated with it (the "Bid") ended on Wednesday 16 April 2025.

Saverex has today announced that, following the reopening of the Bid, a total amount of 3,317,061 shares in the Target were tendered in the Bid, representing 5.57% of the shares in the Target. As a result, the Bidder will hold a total of 54,177,890 shares in the Target, representing 91.06% of the shares in the Target. Taking into account the shares in the Target held by Nicolas Saverys (7,924 shares) and by Exmar (1,956,013 shares), the Bidder and persons affiliated with it together will hold 56,141,827 shares, representing 94.36% of the shares in the Target.

The payment of the bid price for the shares offered during the reopening is scheduled for 5 May 2025.

#### About EXMAR

EXMAR is a Belgian provider of floating solutions for the operation, transportation and transformation of gas and has a fleet of more than 40 gas carriers and floating gas terminals. EXMAR creates economically viable and sustainable energy value chain solutions in long-term alliances with first class business partners. Being one of the world's largest independent transporters of ammonia and building upon the experience and knowledge gained from more than four decades of gas shipping.

More information can be found at [www.exmar.com](http://www.exmar.com).

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#### About Saverex

Saverex is the holding company of the family of Nicolas Saverys, which is active in the international shipping industry. The main activity and the main asset of Saverex is its shareholding in EXMAR.

#### Disclaimer

This press release is also published in Dutch. If ambiguities should arise from the different language versions, the Dutch version will prevail. This press release does not constitute an offer to purchase securities of Exmar nor a solicitation by anyone in any jurisdiction in respect thereof. The public takeover offer will only be made on the basis of the Prospectus approved by the FSMA. Neither this notice nor any other information in respect of the matters contained herein may be supplied in any jurisdiction where a registration, qualification or any other obligation is in force or would be with regard to the content hereof or thereof. Any failure to comply with these restrictions may constitute a violation of the financial laws and regulations in such jurisdictions. Saverex and its affiliates explicitly decline any liability for breach of these restrictions by any person.



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[www.exmar.be](http://www.exmar.be)