

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 001 0714512 FRN Exmar NV Senior Unsecured Bond Issue 2014/2017**

**ISIN: NO 001 0801442 FRN Exmar Netherlands BV Senior Unsecured Bond Issue 2014/2017- USD-tranche**

Oslo, 27 May 2019

**Call notice**

Nordic Trustee AS is appointed as Bond Trustee for the above mentioned Bond Issues. Capitalized terms not defined herein shall have the same meaning as set out in the Bond Agreement, originally dated 4 July 2014, as later amended on 29 September 2014 and 14 July 2017.

The Issuer has notified the Bond Trustee that it will exercise the Call Option and repay the entire Bond Issues pursuant to clause 10.3 of the Bond Agreement and information regarding no further increase in the call premium provided to the Bond Trustee and published on Stamdata on 12 December 2017.

The Call Option will be carried out as follows:

**Redemption amount:** the entire outstanding amount under the Bond Issues

**Redemption price:** 105% of par value, plus accrued interest, to, but not including, the Call Option Repayment Date.

**Call Option Repayment Date:** 26 June 2019

**Record Date:** 24 June 2019

Yours sincerely

**Nordic Trustee AS**

  
Vivian Trøsch