



EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING 16 MAY 2023

EXMAR NV
De Gerlachekaai 20
2000 Antwerp
VAT BE0860.409.202.

The Board of Directors invites the shareholders to attend the General Shareholders' Meeting that will take place on Tuesday 16 May 2023, at 3:30 pm at De Gerlachekaai 20 Belgica Building, groundfloor , Antwerp.

AGENDA

1. Authorisation of the board of directors concerning the acquisition and disposal of the Company's shares and profit participation certificates in order to prevent a serious and impending threat.

Proposed resolution:

The extraordinary general meeting resolves to authorize the Company's board of directors to acquire and dispose of the Company's shares and profit participation certificates where this is necessary in order to prevent a serious and impending threat to the Company, including a public takeover bid for the Company's securities.

The extraordinary general meeting accordingly resolves to replace the text of article 16, paragraph 1 of the articles of association in accordance with this decision:

"Subject to the applicable law, the board of directors may acquire and dispose of the company's shares or profit participation certificates for a period of three years from the notification of the extraordinary general meeting's resolution of 16 May 2023 in the Annexes to the Belgian Official Gazette, in order to prevent a serious impending threat to the company, including a public takeover bid for the company's securities."

2. Authorization of the board of directors to implement the aforementioned resolutions and to co-ordinate the articles of association.

Proposed resolution:

The extraordinary general meeting resolves to authorize the board to implement the aforementioned resolutions and to co-ordinate the articles of association.

3. Power of attorney for Crossroads Bank for Enterprises, enterprise counter, registries of the Business Court, administrations and taxation services.

Proposed resolution:

The extraordinary general meeting resolves to grant a power of attorney to Ms. Christine Van Acker, Ms. Kimberly Molders of De Gerlachekaai 20 in Antwerp, acting individually and with the right of substitution, to carry out all the necessary formalities that are required in relation to the resolutions taken at the present meeting with the Crossroads Bank for Enterprises, enterprise counter, registries of the Companies Court, administrations and taxation services.